



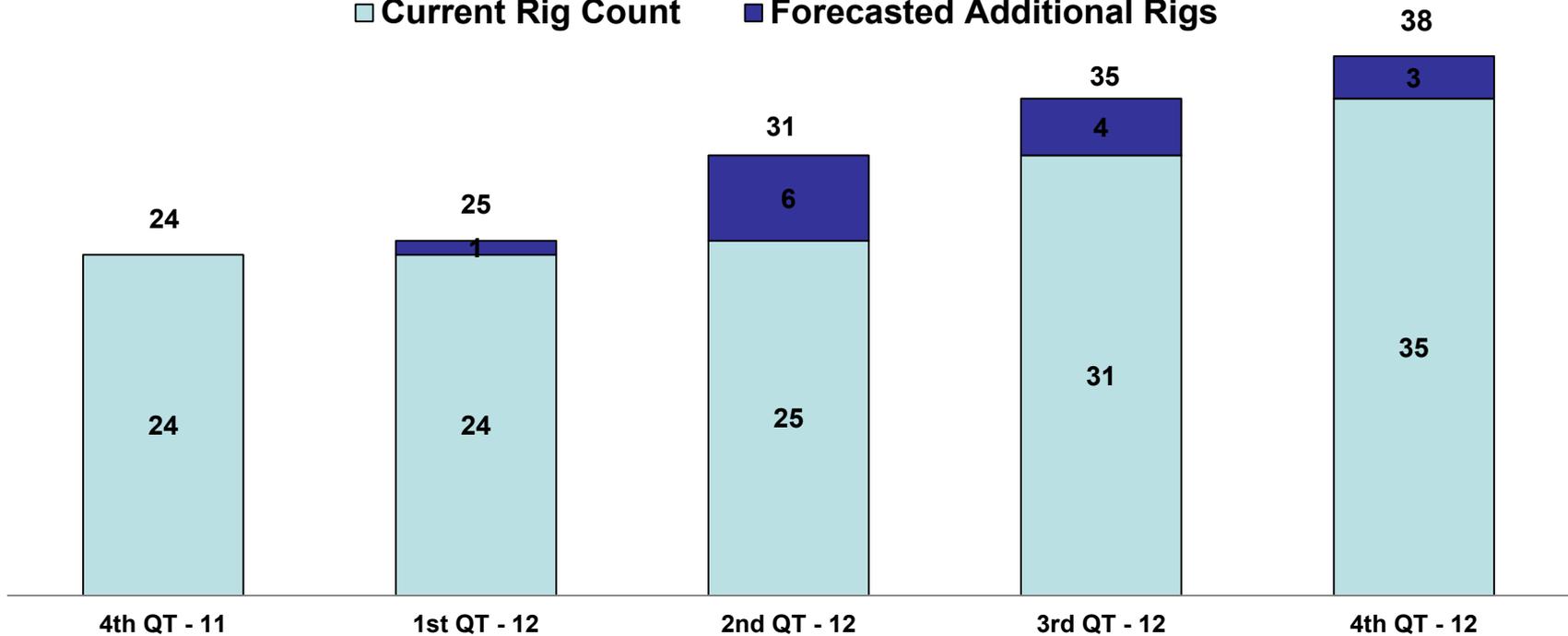
GOM REGIONAL UPDATE

LARS HERBST

November 14, 2012

GoM Deepwater Rig Forecast

■ Current Rig Count
 ■ Forecasted Additional Rigs



Nautilus, DD I, DD II,
 DD III, 8500, 8501,
 8502, 8503,
 Developer, Amos
 Runner, Danny
 Adkins, Driller, Jim
 Day, Jim Thompson,
 Victory, West Sirius,
 Pathfinder, Americas,
 Clear Leader, Deep
 Seas, Enterprise,
 India, Inspiration,
 CR Luigs

DS-5

Bully I,
 Stena Forth,
 Globetrotter I,
 Santa Ana,
 8505, Saratoga

Titanium,
 DS-3,
 Champion,
 W Capricorn

Spirit
 Condor
 8506

Data from Back to Work Coalition

US Gulf of Mexico New Deepwater Rigs 2013 - 2014



- ⚓ **Diamond Offshore Ocean Onyx rebuilt semi -----3rd Quarter 2013**
- ⚓ **Seadrill West Auriga drillship ----- September 2013**
- ⚓ **Seadrill West Vela drillship -----December 2013**
- ⚓ **Diamond Offshore Ocean BlackHawk drillship -----December 2013**
- ⚓ **Noble Globetrotter II drillship-----4th Quarter 2013**
- ⚓ **Noble Don Taylor drillship----- 4th Quarter 2013**
- ⚓ **Maersk Deepwater Advanced I drillship -----4th Quarter 2013**
- ⚓ **Transocean Deepwater Invictus drillship----- April 2014**
- ⚓ **Diamond Offshore Ocean BlackHornet drillship -----June 2014**
- ⚓ **Pacific Sharav drillship -----2nd Quarter 2014**

New Deepwater Development Activity



- 🏠 **Jack – St. Malo** (operator sanctioned)
- 🏠 **Mars B** (operator sanctioned)
- 🏠 **Big Foot** (operator sanctioned)
- 🏠 **Lucius** (oil/gas) and **Hadrian** (gas) - (operator sanctioned)
- 🏠 **Tubular Bells** (operator sanctioned)
- 🏠 **Delta House** (operator sanctioned)
- 🏠 **Mad Dog B** (appraisal)
- 🏠 **Heidelberg** (appraisal)
- 🏠 **Appomattox** (appraisal)
- 🏠 **Pony/Knotty Head** (appraisal)
- 🏠 **Stones** (appraisal)
- 🏠 **Hadrian North** (appraisal)
- 🏠 **Vito** (appraisal)
- 🏠 **Gunflint** (appraisal)
- 🏠 **Shenandoah** (appraisal)
- 🏠 **Kaskida** (appraisal)

GOM INTEREST



- **API RP 17W – Capping Stacks (1st Ed)**
- **API RP 53 – Blowout Prevention Systems for Drilling Operations (4th Ed)**
- **API RP 96 – Deepwater Well Design Considerations (1st Ed)**

GOM INTEREST



- **API RP 17V – Subsea Safety Systems
(1st Ed)**
- **API 17 TR8 – Technical Report for HPHT
Equipment Design and Testing (New)**
- **API RP 2A – Design of Offshore
Structures (22st Ed)**

GOM INTEREST



- **API RP 2SIM – Structural Integrity Management (1st Ed)**
- **API RP 2MET –Met/Ocean Criteria (1st Ed)**
- **API RP 17N – Reliability and Integrity Management (2nd Ed)**

GOM INTEREST



- **API RP 17G – Completion Riser Systems**
(3rd Ed) (Subsea Test Trees and Lower Workover Riser Packages)
- **Design and Testing of Deepwater Pipeline Systems – API RP 2RD (Riser Design) and API RP 1111 (Design of Offshore Hydrocarbon Pipelines)**
- **API and GPA Petroleum Measurement Standards**

GOM INTEREST



THE END